

JT INTERNATIONAL BERHAD
QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE THIRD QUARTER ENDED 30TH SEPTEMBER 2009
CONDENSED CONSOLIDATED INCOME STATEMENTS

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER ENDED 30/09/09 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30/09/08 RM'000	CUMULATIVE CURRENT YEAR TO DATE 30/09/09 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30/09/08 RM'000
Revenue	276,505	271,282	856,898	785,305
Other operating income	161	184	577	396
Changes in inventories of finished goods	(417)	(10,886)	5,520	3,817
Raw materials and consumables used	(36,722)	(35,452)	(112,645)	(113,925)
Staffs costs	(14,452)	(14,960)	(45,261)	(40,162)
Depreciation and amortisation of property, plant and equipment	(5,677)	(5,065)	(15,970)	(15,624)
Amortisation of prepaid lease payments	(1)	(1)	(4)	(4)
Other operating expenses	(183,658)	(166,679)	(569,223)	(503,970)
Income from other investments (Interest Income)	364	1,712	1,880	6,045
Profit before tax	<u>36,103</u>	<u>40,135</u>	<u>121,772</u>	<u>121,878</u>
Income tax expense	9,386	11,016	32,088	33,087
Profit for the period	<u><u>26,717</u></u>	<u><u>29,119</u></u>	<u><u>89,684</u></u>	<u><u>88,791</u></u>
Attributable to:				
Equity holders of the parent	26,717	29,119	89,684	88,791
Minority interests				
	<u><u>26,717</u></u>	<u><u>29,119</u></u>	<u><u>89,684</u></u>	<u><u>88,791</u></u>
Earnings per share				
- Basic (based on 261,534,406 ordinary shares) (sen)	10.22	11.13	34.29	33.95
- Diluted (based on 261,534,406 ordinary shares) (sen)	10.22	11.13	34.29	33.95

The Condensed Consolidated Income Statements should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2008.

JT INTERNATIONAL BERHAD
QUARTERLY REPORT ON CONSOLIDATED RESULTS
AS AT THIRD QUARTER ENDED 30TH SEPTEMBER 2009
CONDENSED CONSOLIDATED BALANCE SHEET

	AS AT END OF CURRENT QUARTER 30/09/09 RM'000	AS AT PRECEDING FINANCIAL YEAR END 31/12/08 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	115,697	101,892
Prepaid lease payments on leasehold land	217	221
Deferred tax assets	4,875	4,875
Total non-current assets	<u>120,789</u>	<u>106,988</u>
Current Assets		
Inventories	85,481	88,333
Trade receivables	62,010	45,050
Other receivables and prepaid expenses	14,479	11,637
Long term receivable - current	12,234	11,460
Amount owing by related companies	7,769	14,015
Cash and cash equivalents	93,842	267,194
Total current assets	<u>275,815</u>	<u>437,689</u>
TOTAL ASSETS	<u><u>396,604</u></u>	<u><u>544,677</u></u>
EQUITY AND LIABILITIES		
Capital and Reserves		
Issued capital	65,384	261,534
Share premium	4,536	4,536
Reserves	256,511	196,250
Total Equity	<u>326,431</u>	<u>462,320</u>
Non Current Liabilities		
Deferred tax liabilities	7,250	5,900
Provision for retirement benefits	11,663	10,640
	<u>18,913</u>	<u>16,540</u>
Current Liabilities		
Trade payables	547	345
Other payables and accrued expenses	37,622	53,209
Amount owing to related companies	7,992	11,713
Tax liabilities	5,099	550
	<u>51,260</u>	<u>65,817</u>
Total Liabilities	<u>70,173</u>	<u>82,357</u>
TOTAL EQUITY AND LIABILITIES	<u><u>396,604</u></u>	<u><u>544,677</u></u>
Net assets per share (RM)	1.25	1.77

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2008.

JT INTERNATIONAL BERHAD
QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE THIRD QUARTER ENDED 30TH SEPTEMBER 2009
CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

	ISSUED CAPITAL	NON DISTRIBUTABLE RESERVE SHARE PREMIUM	DISTRIBUTABLE RESERVE UNAPPRO- PRIATED PROFIT	TOTAL
<u>9 months ended 30th September 2008</u>	(RM'000)	(RM'000)	(RM'000)	(RM'000)
Balance as of 1st January 2008	261,534	4,536	229,380	495,450
Net profit during the period (Cumulative)			88,791	88,791
Dividends paid			(131,290)	(131,290)
Balance as of 30th September 2008	<u>261,534</u>	<u>4,536</u>	<u>186,881</u>	<u>452,951</u>
<u>9 months ended 30th September 2009</u>				
Balance as of 1st January 2009	261,534	4,536	196,250	462,320
Net profit during the period (Cumulative)			89,684	89,684
Dividends paid			(29,423)	(29,423)
Capital repayment	(196,150)			(196,150)
Balance as of 30th September 2009	<u>65,384</u>	<u>4,536</u>	<u>256,511</u>	<u>326,431</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2008.

JT INTERNATIONAL BERHAD
QUARTERLY REPORT ON CONSOLIDATED RESULTS
FOR THE THIRD QUARTER ENDED 30TH SEPTEMBER 2009
CONDENSED CONSOLIDATED CASH FLOW STATEMENTS

	<u>2009</u> 9 MONTHS ENDED 30/09/09 (RM'000)	<u>2008</u> 9 MONTHS ENDED 30/09/08 (RM'000)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the period	89,684	88,791
Adjustment for :-		
Income tax expense recognised in profit or loss	32,088	33,087
Write-back of impairment loss on receivable from Trustee	(774)	(1,755)
Depreciation and amortisation of property, plant and equipment	15,970	15,624
Property, plant and equipment written off	108	75
Provision for retirement benefits	1,726	1,290
Inventory written off	1,407	268
Amortisation of prepaid lease payments	4	4
Interest income	(1,880)	(6,045)
Gain on disposal of property, plant and equipment	(832)	(291)
Unrealised (gain)/ loss on foreign exchange	405	37
Operating Profit Before Working Capital Changes	<u>137,906</u>	<u>131,085</u>
(Increase) / Decrease in inventories	1,445	(11,530)
(Increase) / Decrease in trade receivables	(16,960)	9,620
(Increase) / Decrease in other receivables and prepaid expenses	1,137	31
(Increase) / Decrease in amount due from/to related companies	2,120	(3,233)
Increase / (Decrease) in trade payables	202	488
Increase / (Decrease) in other payables and accrued expenses	(15,587)	11,846
Cash Generated From Operation	<u>110,263</u>	<u>138,307</u>
Tax refund	823	
Tax paid	(30,991)	(29,269)
Retirement benefits paid	(703)	(478)
Net Cash From Operating Activities	<u>79,392</u>	<u>108,560</u>
CASH FLOWS FROM INVESTING ACTIVITIES		
Proceed from disposal of property, plant and equipment	944	644
Transfer of property, plant and equipment (from)/to a related company	(19,016)	378
Purchase of property, plant and equipment	(10,979)	(3,592)
Interest received	1,880	6,045
Net Cash (Used)/From Investing Activities	<u>(27,171)</u>	<u>3,475</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Dividends paid	(29,423)	(131,290)
Capital Repayment	(196,150)	-
Net Cash Used In Financing Activities	<u>(225,573)</u>	<u>(131,290)</u>
NET DECREASE IN CASH AND CASH EQUIVALENTS	(173,352)	(19,255)
CASH AND CASH EQUIVALENTS AS AT BEGINNING OF YEAR	267,194	284,397
CASH AND CASH EQUIVALENTS AS AT 30TH SEPTEMBER	<u>93,842</u>	<u>265,142</u>

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31st December 2008.